

Annexure – I

Name of the corporate debtor: Privilege Health Care Services Private Limited

Date of commencement of CIRP: 18th February, 2025

List of creditors as on: 19th March, 2025

Secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|------------------------------|---------------------------|---------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|-----------------------|----------------------------|--|------------------------------|------------------------------------|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % voting share in CoC | | | | | |
| 1 | Union Bank of India | 05-03-2025 | 80,12,03,052 | 71,33,66,106 | Secured | 80,12,03,052 | - | No | 88.34 | - | - | - | 8,78,36,946 | The claim amount admitted is subject to change on the basis of the further clarification received by the IRP/RP. |
| 2 | Unity Small Finance Bank Ltd | 05-03-2025 | 12,41,12,391 | 9,41,40,628 | Secured | 12,41,12,391 | 2,99,71,763 | No | 11.66 | - | - | - | 2,99,71,763 | The claim amount admitted is subject to change on the basis of the further clarification received by the IRP/RP. |
| | Total | | 92,53,15,443 | 80,75,06,735 | - | 92,53,15,443 | 2,99,71,763 | - | 100.00 | - | - | - | 11,78,08,709 | |